



MTR CORPORATION LIMITED

(地鐵有限公司)

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

Annual Reports, Summary Financial Statements and Interim Reports: in accordance with rule 2.07B of the Listing Rules, MTR is making adequate arrangements to ascertain the preferences of members and securities holders as to whether they wish to receive Financial Documents from MTR in English only, in Chinese only, or in both languages. These arrangements are described below.

INTRODUCTION

On 15th February and 18th February 2002, The Stock Exchange of Hong Kong Limited (the “Exchange”) amended the Listing Rules to permit listed issuers to issue Financial Documents to members and securities holders either in the English language only, the Chinese language only, or both the English and Chinese languages (in accordance with the wishes of each member and securities holder) provided the listed issuer has made adequate arrangements to ascertain the wishes of members and securities holders.

PROPOSED ARRANGEMENTS

The following arrangements have been or will be made by MTR Corporation Limited (地鐵有限公司) (“MTR”) in fulfilment of the requirements of rule 2.07B of the Listing Rules and the note thereto:

1. MTR is sending a letter on or about 20th February, 2002 together with a pre-paid reply form (the “First Letter”), prepared in English and Chinese, to its members to enable them to select, amongst other things, to receive either English or Chinese or both versions of Financial Documents. The First Letter will explain that if no reply is received from such members by 28th March, 2002, the following arrangements will apply, where applicable:
 - printed copies of the 2001 Summary Financial Report will be sent in Chinese only to all Hong Kong members who are natural persons with a Chinese name; and
 - printed copies of the 2001 Summary Financial Report will be sent in English only to all overseas, corporate and other members and all Hong Kong members other than natural persons with a Chinese name.

Whether a member of MTR is a Hong Kong person or an overseas person will be determined by the registered address of that member.

Members have the right at any time by reasonable notice in writing to MTR to change the choice of language of and/or which of the Financial Documents they require.

2. Members who receive either the English or the Chinese version of the 2001 Summary Financial Report in accordance with the arrangements set out in paragraph 1 above will be sent subsequent Financial Documents in the same language unless and until they notify MTR in writing that they wish to receive Financial Documents in the other (or both) language(s).
3. MTR will send the selected language version of Financial Documents to those members who have made a selection and have elected to receive a printed copy of Financial Documents.
4. When Financial Documents are sent out according to the arrangements set out in paragraphs 1 and 2 above, a letter together with a pre-paid request form (the “Second Letter”), prepared in English and Chinese, will be attached to or printed at some prominent place in the versions of the Financial Documents sent out stating that the Financial Documents prepared in the other language will be available upon request.
5. Financial Documents in both English and Chinese versions and in accessible format will be available on MTR’s website at www.mtr.com.hk and a soft copy of both languages of Financial Documents will be filed with the Exchange as soon as practicable after the despatch of Financial Documents to members.
6. MTR is providing a dial-up hotline service (Tel: 2881 8888) to enable members to make enquiry of MTR’s proposed arrangements.
7. The First Letter and the Second Letter will mention that both languages of Financial Documents will be available on MTR’s website and that the dial-up hotline service has been provided as mentioned in paragraphs 4 and 5 above respectively.

This announcement is made pursuant to paragraph (8) of the note to rule 2.07B of the Listing Rules.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“2001 Summary Financial Report”	Summary Financial Reports for the year ended 31st December 2001
“Annual Reports”	the annual reports and the group accounts of MTR for the year ended 31st December 2001 and subsequent years ending 31st December, in each case together with copies of the auditors’ reports as referred to in Paragraph 8(1) and Note 8.1 to Paragraph 8(2) of the Listing Agreement
“Financial Documents”	Annual Reports, Summary Financial Reports and Interim Reports
“Interim Reports”	the interim reports of MTR for the six months ending 30th June 2002 and subsequent six month periods ending 30th June, referred to in Paragraph 10 of the Listing Agreement
“Listing Agreement”	the listing agreement between MTR and the Exchange substantially in the form contained in Appendix 7 Part A to the Listing Rules
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Summary Financial Reports”	summary financial reports which comply with Section 141CF(1) of the Companies Ordinance (Cap. 32 of the laws of Hong Kong)

By order of the Board
Leonard Bryan Turk
Secretary
MTR Corporation Limited